



TRIDEC Economic Forum  
Healthcare Impact

# “Hospital Evolution”

## Yesterday

Hospital Centric

Inpatient Focus

Independent Physicians

Episodic Care

Minimal Cost Concern

## Today

Patient Centric

Outpatient Focus

Employed Providers

Coordinated Care

Cost Increase Avoidance

## Tomorrow

Health Centric

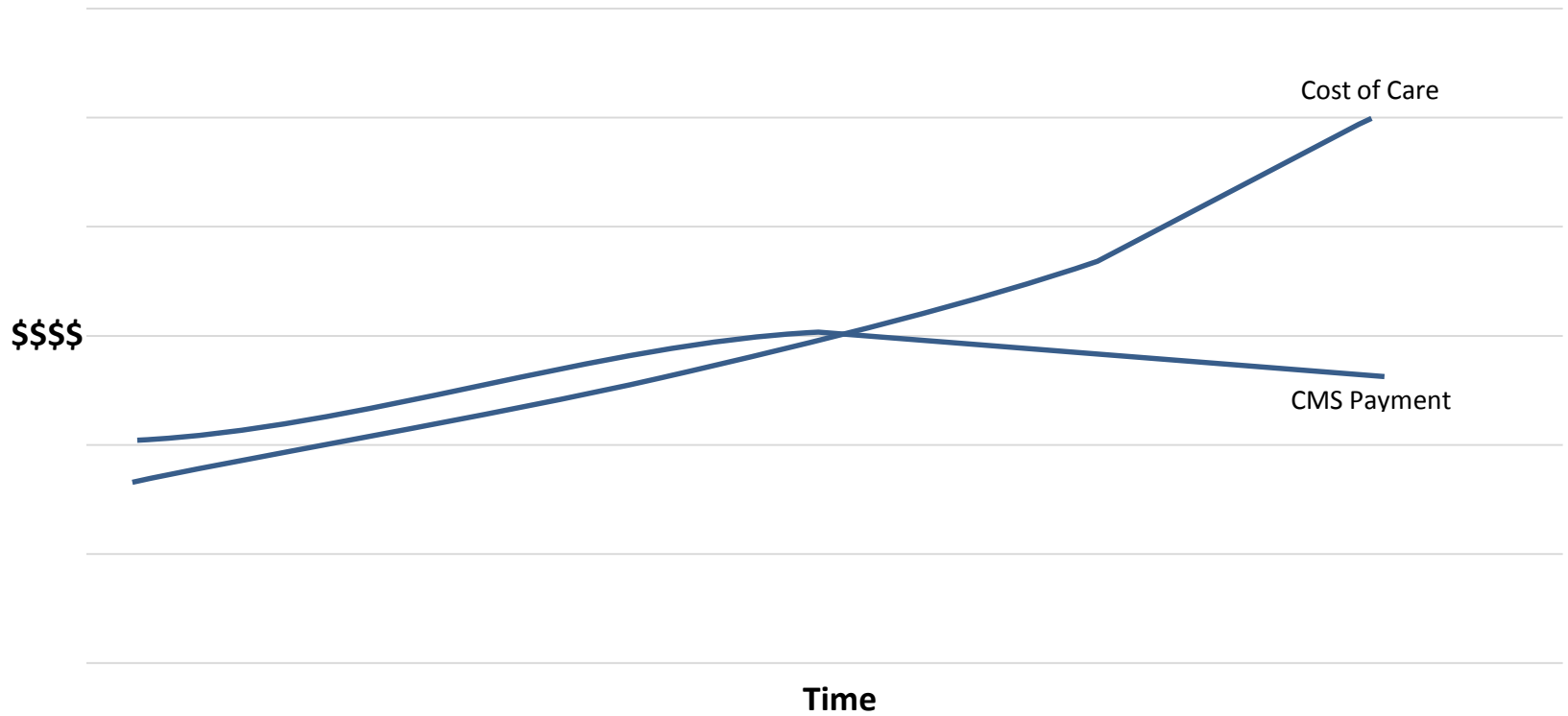
Digital Focus

Engaged Providers

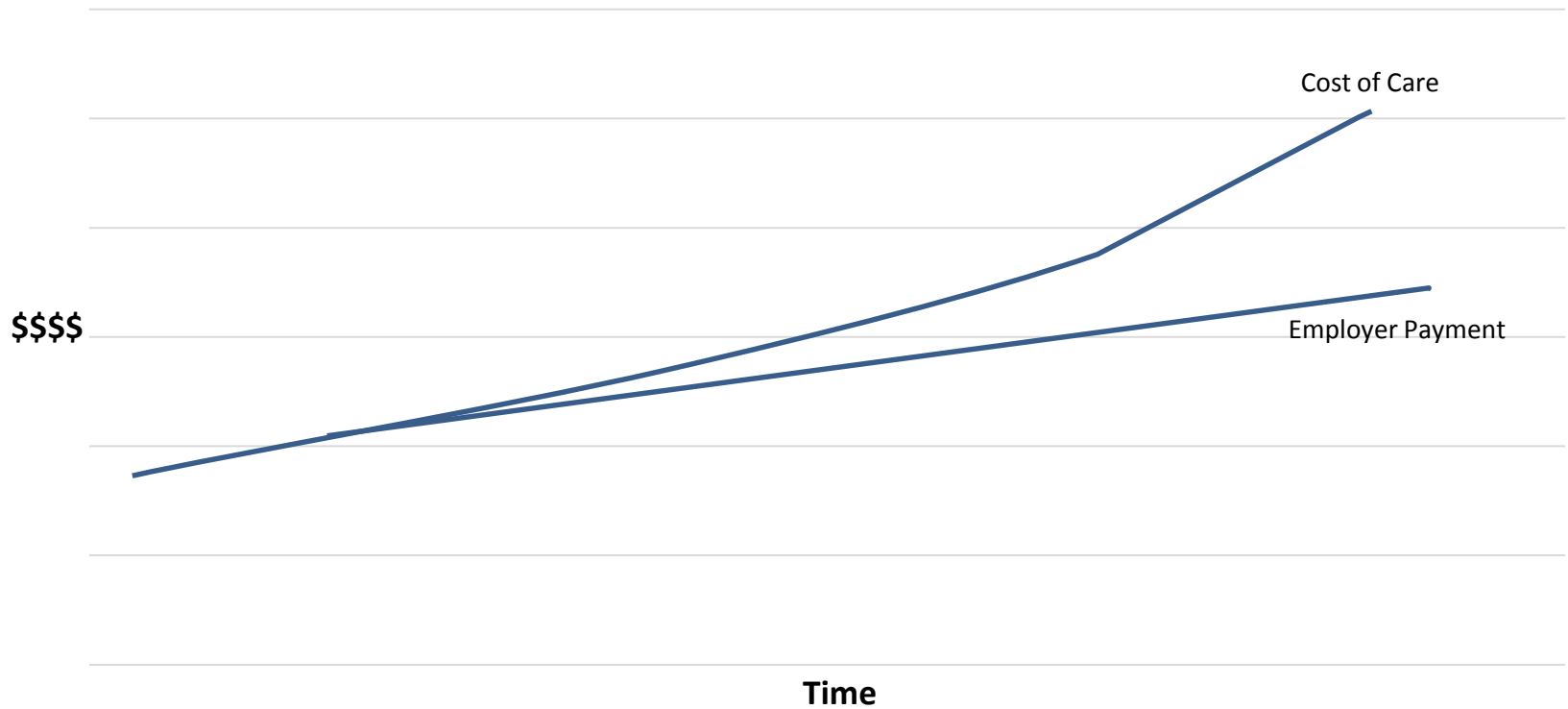
Coordinated Health

Reducing Cost

# CMS Payment versus Cost of Care



# Employer Payment versus Cost of Care



# Industry Response

- Closures/Bankruptcies
- System of Care/Single Health Record
- Lean Process Improvement
- Increased focus on Quality and Safety
- Coordination of Care
- Partnerships for Health

# Thank you!

