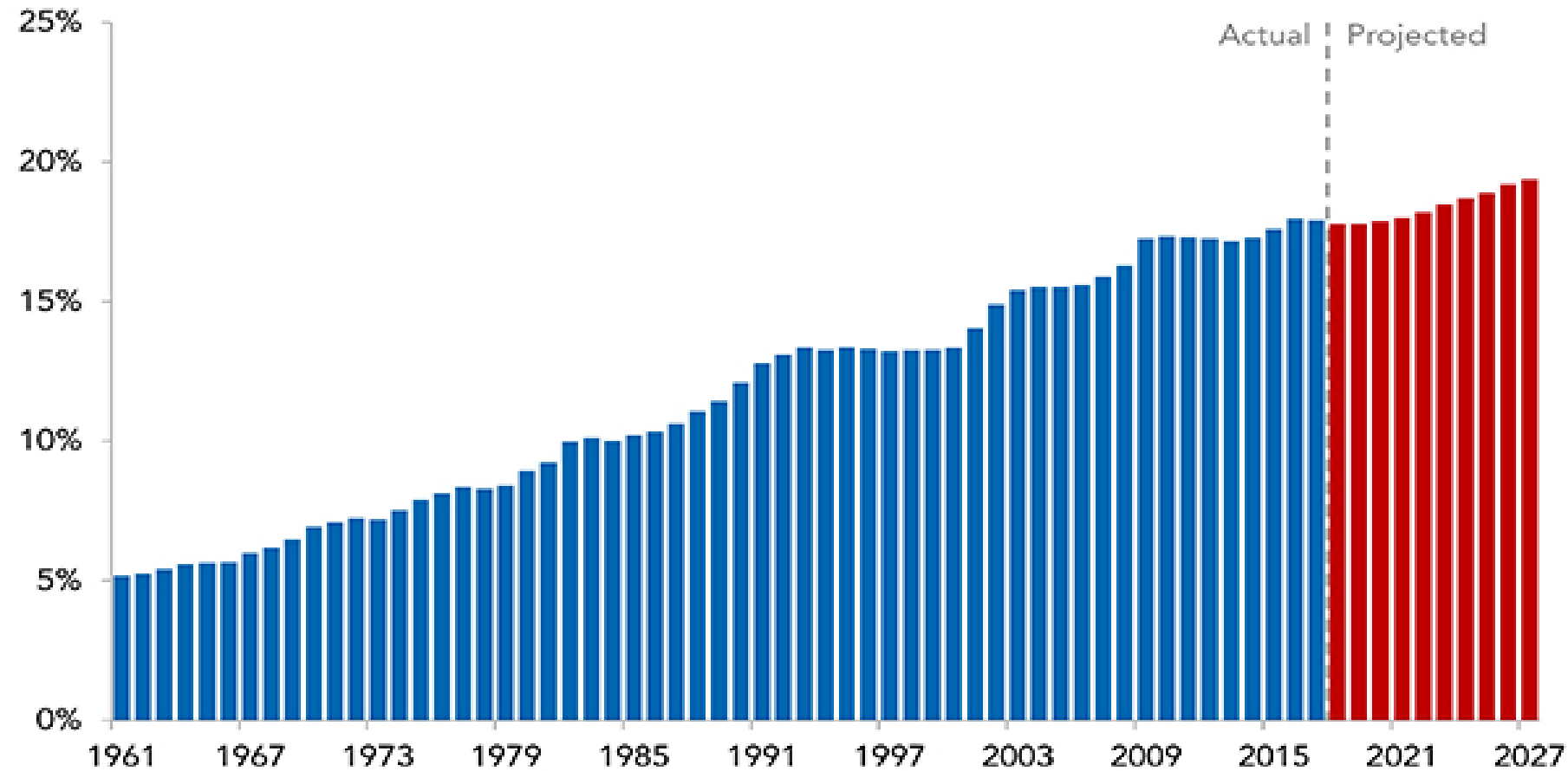


Challenges Facing the Health Care Industry

February 20, 2020

Scott O'Brien
Chief Operating Officer
Washington Montana Region
Providence St. Joseph Health

NATIONAL HEALTH EXPENDITURES (% OF GDP)



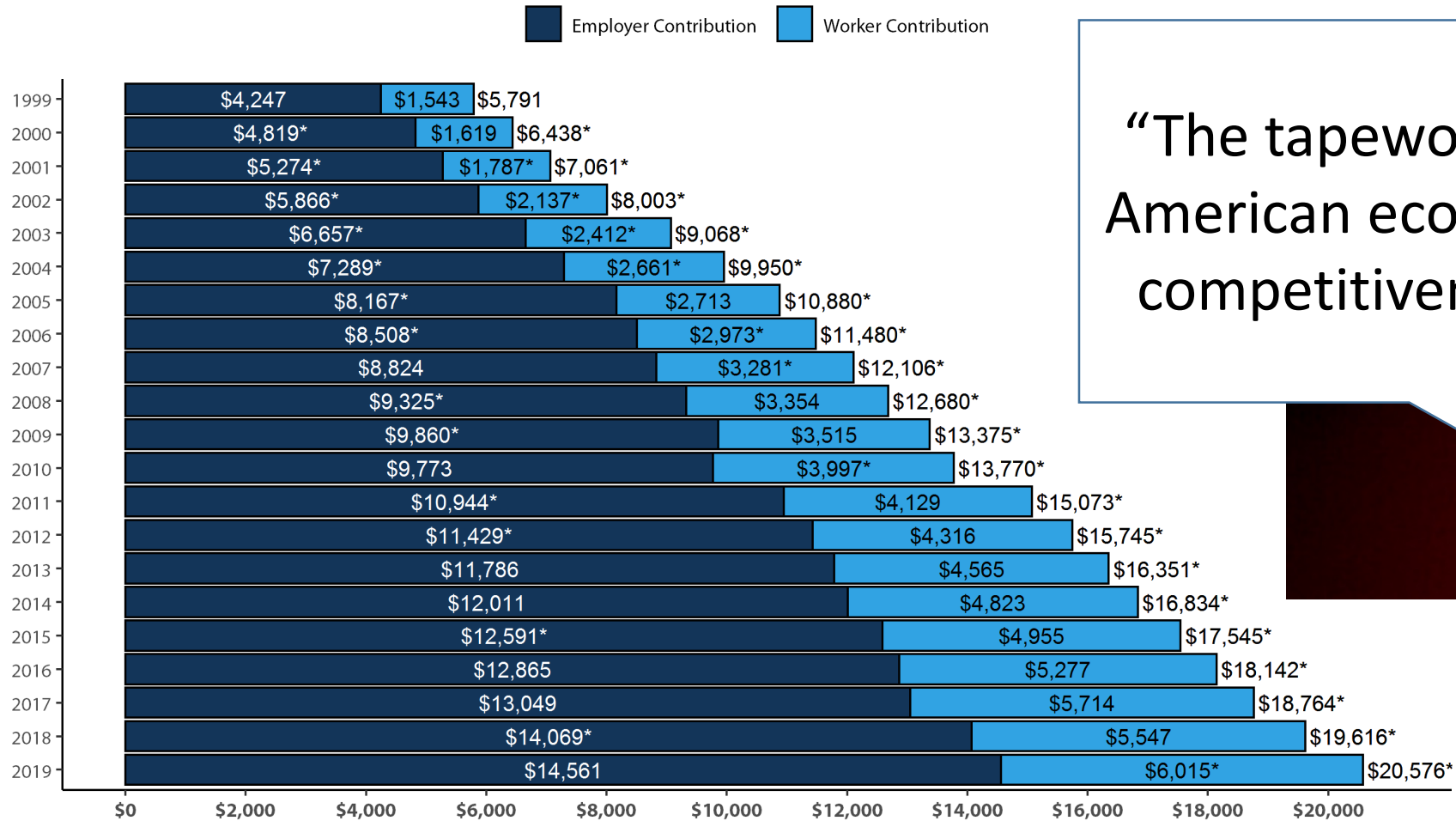
SOURCE: Centers for Medicare and Medicaid Services, *National Health Expenditure Data*, February 2019. Compiled by PGPF.

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Figure 6.5

Average Annual Worker and Employer Contributions to Premiums and Total Premiums for Family Coverage, 1999-2019



“The tapeworm of American economic competitiveness”



* Estimate is statistically different from estimate for the previous year shown (p < .05).

SOURCE: KFF Employer Health Benefits Survey, 2018-2019; Kaiser/HRET Survey of Employer-Sponsored Health Benefits, 1999-2017

Revenue/Unit < Expense/Unit

Commercial ↗

Medicare ↘

Medicaid ↘

Labor ↗

Supplies ↗

Pharmacy ↑



Coming together to Address the Future

- Delivery system
- Purchasers
- Patients/consumers

Providence Vision: Health for a Better World

- Housing, food, and education
- Health Care Coverage
- Access
- Specialized care
- Connected health information

Following in the Footsteps of Those Who Have Come before Us

